

ARMOR MINERALS INC.

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Armor Announces Joint Venture and Private Placement

Vancouver, BC, September 9, 2015 – Armor Minerals Inc. (TSX-V: A) (“Armor” or the “Company”) announces a it has entered into a letter of intent (“LOI”) to joint venture the Warmister and Tower Hill gold properties located in Virginia, USA and a non-brokered private placement for gross proceeds of \$500,000.

Joint Venture

Armor has entered into an LOI with Jack’s Fork Exploration (“JFE”) for their Warmister and Tower Hill gold properties (“**Properties**”) located in Virginia USA. The Properties are currently 100% held by JFE. Under the terms of the LOI Amor will earn up to an 80% interest in the Properties by making the annual lease option payments, when due, maintaining the Projects in good standing, incurring exploration expenditures aggregating US\$750,000 over a three year period and delivering preliminary economic assessment. An annual US\$25,000 administration fee is also applicable with the first such payment to occur on the signing of a definitive Earn-in Agreement.

JFE is a private exploration company with rights to the Properties through exploration and mining lease agreements subject to certain conditions and retained royalties.

The Warmister Property is an extensive 15,000 foot-long (4.57 km.) gold-in-soil anomaly within a highly silicified series of meta-volcanic sediments. The gold-in-soil anomaly is defined by 627 wide-spaced reconnaissance soil samples with 466 samples (74.3%) at or below the detection limit of 2.5 ppb gold; 130 samples (20.7%) with values ranging from 5 to 25 ppm gold; 23 samples (3.7%) with values ranging from 26 to 75 ppb; and 8 samples (1.3%) with values ranging from 76 to 430 ppb. In an area of very limited outcrop, locally one rock chip sample assayed 3 g/t gold.

The Tower Hill Property is a volcanic-hosted gold occurrence associated with iron formation. Historic (pre 43-101 reporting) drilling has intersected significant gold values; the best intercept of which is 39.8 feet (12.1 m) assaying 3.1 g/t gold and 44 g/t silver (Reynolds Metals Exploration (RMEX) Company internal report, 1996).

Private Placement

Armor has agreed to a non-brokered private placement of 5,000,000 units (“Units”) at a price of \$0.10 per Unit for gross proceeds of \$500,000 with Mr. Richard Warke and Mr. Robert Pirooz, directors of the Company. Each Unit consisting of one common share and one common share purchase warrant. Each common share purchase warrant is exercisable into one common share of the Company at a price of \$0.15 for a period of five years from the closing of the transaction. Proceeds from the private

placement are expected to be used towards the joint venture described above and for general working capital purposes. Closing is subject to regulatory approval.

For further information please contact the Company via email at info@armorminerals.com.

About Armor Minerals Inc.

Armor Minerals Inc. is a Canadian company listed on the TSXV under the symbol A.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

The forward-looking statements contained in this news release are made as of the date of this release. Except as required by applicable law, Armor disclaims any intention and assumes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking information reflects the current expectations or belief of the Company based on information currently available and such information is subject to a number of assumptions, risks and uncertainties, including risks related to exploration, uncertainties related to financings; the uncertainties of interpreting exploration results and the other risks associated with being a mineral exploration company. As a result, investors are cautioned not to place undue reliance on these forward-looking statements.