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## Notice of Meeting

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### **Important Notice Regarding the Availability of Proxy Materials for Armor Minerals Inc., Annual and Special Meeting to be held at Suite 555, 999 Canada Place, Vancouver, BC on September 18, 2020, at 10:00 am (PST)**

You are receiving this notice to advise that the proxy materials for the above noted shareholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting. The information circular and other relevant materials are available at:

<http://www.armorminerals.com/investors/agm>

OR

[www.sedar.com](http://www.sedar.com)

In response to the unprecedented public health impact of COVID-19, the Company will provide an update by news release, if warranted, closer to the date of the meeting to advise if shareholders will be asked not to attend the Meeting in person in order to mitigate risks to the health and safety of its shareholders, employees and local communities. Accordingly, the Company encourages shareholders to submit a Proxy, VIF or other request for voting instruction form, as applicable, in order to vote their shares in advance of the Meeting. Further instructions on submitting a Proxy, VIF or other request for voting instructions can be found therein, below, and in the accompanying Management Information Circular.

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### **Obtaining a Copy of the Proxy Materials**

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If you would like to receive a paper copy of the current meeting materials by mail, you must request one. There is no charge to you for requesting a copy.

Please call 604-687-1717 (collect calls will be accepted) or send a message to [info@armorminerals.com](mailto:info@armorminerals.com) to request a paper copy of the materials for the current meeting.

To ensure you receive the material in advance of the voting deadline and meeting date, all requests must be received by us no later than September 1, 2020 to ensure timely receipt. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

To obtain paper copies of the materials after the meeting date, please send a message to [info@armorminerals.com](mailto:info@armorminerals.com).

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## **Shareholders' Meeting Notice**

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**PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE.** To vote your securities you must vote online, via telephone or by mailing the enclosed Voting Instruction form/Proxy for receipt before September 16, 2020 using the enclosed Business Reply Envelope.

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. Set the number of Directors – Election of Directors
2. Election of Directors – Election of Directors
3. Appointment of Auditors – Appointment of Auditors
4. Approval of the Company's Stock Option Plan – Approval of 10% Rolling Stock Option Plan

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**PLEASE REVIEW THE INFORMATION CIRCULAR PRIOR TO VOTING**

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