



Notice of Meeting

Important Notice Regarding the Availability of Proxy Materials for the Annual General Meeting of Armor Minerals Inc. (the “Company”) to be held at Suite 555, 999 Canada Place, Vancouver, BC on September 17, 2021, at 10:00 am (PT)

You are receiving this notice to advise that Armor Minerals Inc. is using Notice-and-access for its upcoming annual general meeting (the “Meeting”). Notice-and-access is a set of rules for reducing the volume of materials that must be physically mailed to shareholders by allowing issuers to post the information circular and additional proxy materials online.

This communication presents only an overview of the more complete proxy materials that are available to you on the internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting. The information circular and other relevant materials are available at:

<http://www.armorminerals.com/investors/agm>
OR
under the Company’s profile at www.sedar.com

Due to the ongoing COVID-19 pandemic and provincial and federal guidance regarding public gatherings, shareholders and proxyholders are encouraged not to attend the Meeting in person in order to mitigate potential risks to the health and safety of shareholders, employees, and the community. There will be strict limitations on the number of persons permitted entry to the physical meeting location and guests will not be permitted entry. We strongly recommend that all shareholders vote by Proxy or Voting Instruction Form (“VIF”) in advance of the Meeting date. Further instructions on submitting a Proxy, VIF or other request for voting instructions can be found therein, below, and in the information circular.

Obtaining a Copy of the Proxy Materials

If you would like to receive a paper copy of the current meeting materials by mail, you must request one. There is no charge to you for requesting a copy.

Please call toll-free 1-888-442-2224 or send an e-mail to info@armorminerals.com to request a paper copy of the materials for the current meeting or to obtain additional information on notice-and-access.

To ensure you receive the material in advance of the voting deadline and Meeting date, all requests must be received by us no later than August 27, 2021 to ensure timely receipt. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

To obtain paper copies of the materials after the Meeting date, please send a message to info@armorminerals.com.

Shareholders' Meeting Notice

PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote online, via telephone or by mailing the enclosed Proxy/VIF for receipt using the enclosed Business Reply Envelope. Please refer to the enclosed Proxy/VIF for additional details on how to vote (including the deadline to submit your Proxy/VIF).

The resolutions to be voted on at the meeting are listed below:

1. Election of Directors – See “Election of Directors” in the information circular for additional information.
2. Appointment of Auditors – See “Appointment of Auditors” in the information circular for additional information.
3. Approval of the Company’s stock option plan – See “Approval of Stock Option Plan” in the information circular for additional information.

PLEASE REVIEW THE INFORMATION CIRCULAR PRIOR TO VOTING
